

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

First Named

Inventor : David Ellis et al.

Appln. No.: 09/977,050

Filed : October 12, 2001

For : INTEGRATED RISK MANAGEMENT
SYSTEM AND METHOD

Docket No.: S85.12-0001

Group Art Unit: 3623

Examiner: Catherine M. Tarae

INTERVIEW AGENDA

FILED VIA TELEFACSIMILE:

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

NOVEMBER 9, 2007

1-571-273-6727

Sir:

The following is a proposed agenda for the telephone interview scheduled
between Applicant and Examiner Catherine Michelle Tarae on November 12, 2007 at 10:00 am:

1. Summary of the invention;
2. Distinctions of claimed invention over the Shannon reference;
3. Examiner's feedback; and
4. Summary of documents listed by Examiner Scott Jarrett.

Attendees of the telephone interview will include David Brush, Simon Kahn and

David Ellis.

WESTMAN, CHAMPLIN & KELLY, P.A.

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" @Risk " - add on to MS Project (Scott case 10/365934)
SAS Risk Management

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10/246690